

6 reasons to employ Doyenne as your fixed income specialist



1

we anticipate short term yields to come down in the future, cash rates will likely not be this high for long. This market requires an active strategy

2

30+ years experience, including 4 market crashes plus our research-focused approach. We have experience working in tandem with other portfolio managers and firms to get the client the best result possible

3

Our Income + model incorporates investment grade bonds, preferred shares, covered call strategies,

4

Geographically agnostic, We anticipate yield curve changes and money flows to identify trading opportunities

5

Excellent track record, competitive management fees charged by invoice or directly from the account. details on request

6

Best of all, bond funds and ETFs provide no guarantees to the investor, just representation. Owning individual bonds gives you a yield to maturity as a worst case scenario.

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doyenne.ca/doyenne-financial-ltd

What having Doyenne as your fixed income specialist looks like



1

We meet to review your needs, cash requirements and constraints

2

We can but we don't need to house the assets, we can set up a delivery against payment into the account at your custodian of choice.

3

Competitive fees paid monthly based on assets under management, invoices to the owner of the fund are an option

4

Quarterly reporting with commentary

5

We provide additional market colour and commentary as requested and will attend client events/meetings as needed

6

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